

Registration Form contd.

Postal Address

TaxAid (Conference Department)
Room 304, Linton House, 164-180
Union Street, London, SE1 0LH

Please contact **Catriona McLellan**
(Conference Manager) on 020 7803 4950 if
you wish to pay by credit card.

Fees

Registration fee **£150 + VAT** (£176.25)
Reduced fee **£132+VAT** (£155.10) if booked
before 27th June 2008

Refunds, less an administrative charge of £25,
will be made for cancellations, received in
writing, before 4th July 2008. Substitutions
may be made at any time.

Joining instructions and invoices will be for-
warded to all delegates. TaxAid reserves the
right to make changes to the programme,
speakers, venue or timings, should the need
arise.

CPD

Attendance at the conference may constitute
a commitment of 4 hours of structured CPD
commitment for a member of the CIOT or
ICAEW.

Previous Conference Notes

An act in two parts: Finance & Budget

25th April 2008 – £35 (inc p&p)
Rebecca Benneyworth and Francesca Lagerberg

The Taxman Cometh—direct tax enquiries and how to deal with them

29th February 2008 – £35 (inc p&p)
Andrew Burgess and Mark Morton
The art of getting and keeping control
PAYE problem areas
It's going to penalties

For further information, see our website at
www.taxaid.org.uk,
email notes@taxaid.org.uk,
or telephone 020 7803 4950.

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CONFERENCE

Tax-efficient Better Business

SPEAKERS:

Derek Allen

Marion Hodgkiss

Mark Lee

Andrew Meeson

Tax-efficient Better Business

Derek Allen, Director of Taxation at ICAS will talk on Structuring Remuneration.

Marion Hodgkiss

Marion qualified with Coopers and Lybrand (now part of PwC) in Liverpool.

Marion has been Branch

Chairman for the Merseyside CIOT, and became a member of the Council of the ICAEW when she finished her year as President of the

Liverpool Society of Chartered Accountants. Marion works closely with clients to develop and deliver in-house tax courses to meet their particular training and business needs.

Mark Lee is the Accountants' Business Coach and founder of the Tax Advice Network—the UK's first independent network of tax advisers. His main focus in recent years has been in area such as tax related business development, marketing, training

He is a Fellow of both the ICAEW and of the Chartered Institute of Taxation. He is Chairman of the Personal tax and finance committee of the ICAEW's tax faculty and is vice-chairman of the LSCA's tax committee.



Andrew Meeson MA (Cantab) CTA

Andrew has been a tax consultant for 18 years, during which time he has worked at a senior level for the Inland Revenue, *Price Waterhouse* (latterly PricewaterhouseCoopers) and Clerical Medical Investment Group. His experience includes private client consultancy, corporate tax planning, remuneration consultancy and life & pensions taxation. Andrew is now a director of Spencer Bradley Meeson. He combines this with lecturing for a variety of professional bodies.

8.40 Registration
9.00 Chairman's introduction

The Business Medium:

Marion Hodgkiss

Following changes in incorporation tax rates and attacks on smaller businesses, this presentation looks at how business should adapt.

- Trading Vehicles
- Unincorporated LLPs and companies

Making more money from your tax without fancy schemes: Mark Lee.

- Innovative billing strategies that your competitors use
- Adding value to compliance related services
- Understanding your tax service matrix
- Easy high impact tax business strategies that really work

Pensions: Andrew Meeson

- Types of pension (personal, occupational, hybrid etc)
- Contribution & Retirement Options (how much can you put in, how much tax can you save, and how much can you get out)
- Clever Planning (buying property, salary/bonus sacrifice to save NIC, internal and external gearing)
- Things you can't do (taxable property etc).

Structuring Remuneration: Derek Allen

- Structuring the Remuneration Package
- Salary Sacrifice arrangements
- Benefits
- Tax efficient benefits
- Shares and share options

1pm - Finish

Registration Form

Title & Surname _____

First name/Initial _____

Name of Firm _____

Address _____

Postcode _____

Phone Number _____

Email _____

Conference Fee £176.25 (inc VAT) £ _____

Or £155.10 (inc VAT) if booked before Friday 27th June: £ _____

Previous conference Notes (Specify) _____

_____ £ _____

Donation to TaxAid's work.

Any amount is gratefully received £ _____

Please send the complete form with a cheque payable to TaxAid for:

TOTAL £ _____

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